



O.P.A.P. S.A.

GREEK ORGANIZATION OF FOOTBALL PROGNOSTICS S.A.

SUMMARY FINANCIAL INFORMATION FOR THE PERIOD JANUARY 1st TO DECEMBER 31st 2006
(published according to law n. 2190, art. 135 for companies which prepare annual financial statements, consolidated or not, in accordance with I.F.R.S.)

The following information aim at a general presentation of O.P.A.P. S.A.'s financial status and results as well as of OPAP Group. The reader aiming at collecting information about the financial status and results of the company should access the annual financial statements in accordance with I.F.R.S. and the review report of the chartered accountants. The reader may find this information in the company's website www.opap.gr.

COMPANY's INFORMATION:

Address: Kifisou Ave 62, 121 32 Peristeri
Register Number: 46329/06/B/00/15
Supervisor responsible: Ministry of Development, Department of Societe Anonyme
Board of Directors: Kostakos Sotirios, Neiadas Basile, Anisios Ioannis, Karkasis Christos, Koulosousas Sotirios, Kranias Dimitrios, Liapis Serafeim, Likopoulos Dimitrios, Nikolaropoulos Sotirios, Rigopoulos Konstantinos, Apostolidis Theodoros

Approval date of annual fiscal statements (from which the summary data have been collected): March 21, 2007
Chartered Accountants: Kazas K. Vasilis - Konstantinou A. Sotirios
Company: Grant Thornton
Review report: Unqualified
Website: www.opap.gr

BALANCE SHEET INFORMATION

	(Amounts in thousand euro)			
	GROUP 31.12.2006	COMPANY 31.12.2005	GROUP 31.12.2006	COMPANY 31.12.2005
ASSETS				
Fixed assets	288,478	294,178	325,613	327,999
Inventories	608	404	608	404
Trade receivables	102,050	61,979	100,128	62,354
Other receivables	568,792	609,125	508,432	547,372
TOTAL ASSETS	959,928	965,686	934,781	938,129
LIABILITIES & EQUITY				
Long term liabilities	25,846	39,798	25,725	39,680
Short term bank loans	0	15,118	0	15,118
Other current liabilities	416,363	427,447	419,123	419,181
Total liabilities (a)	442,209	482,363	444,848	473,979
Share capital	95,700	95,700	95,700	95,700
Equity attributable to shareholders	421,885	387,483	394,233	368,450
Total equity of shareholders (b)	517,585	483,183	489,933	464,150
Minority interest (c)	134	140	0	0
Total equity (d)=(b)+(c)	517,719	483,323	489,933	464,150
TOTAL LIABILITIES AND EQUITY (e)=(a)+(d)	959,928	965,686	934,781	938,129

INCOME STATEMENT INFORMATION

	(Amounts in thousand euro except earnings per share)			
	GROUP 1.1-31.12.2006	COMPANY 1.1-31.12.2005	GROUP 1.1-31.12.2006	COMPANY 1.1-31.12.2005
Total revenues	4,633,429	3,695,234	4,524,105	3,592,943
Gross profit (loss)	858,546	806,263	840,638	788,926
Profit before tax, interest, amortization and depreciation	738,211	706,342	720,907	687,976
Profit before tax and interest	712,588	682,664	695,837	665,119
Profit before tax	725,517	693,418	713,533	674,769
Minus income tax	(215,716)	(235,119)	(212,440)	(231,046)
Net profit (after tax)	509,801	458,299	501,093	443,723
Attributable to:				
Shareholders equity	509,807	458,320	501,093	443,723
Minority interest	6	21	0	0
Earnings per share - basic (in €)	1.60	1.44	1.57	1.39
Dividend proposed per share (in €)	1.58	1.42	1.58	1.42

INFORMATION OF CHANGES IN SHAREHOLDER EQUITY

	(Amounts in thousand euro)			
	GROUP 1.1-31.12.2006	COMPANY 1.1-31.12.2005	GROUP 1.1-31.12.2006	COMPANY 1.1-31.12.2005
Balance as at January 1st, 2006 and 2005	483,323	474,676	464,150	470,217
Profit/ (loss) after tax	509,801	458,299	501,093	443,723
993,124	932,975	965,243	913,940	
Dividends distributed	(475,310)	(449,790)	(475,310)	(449,790)
Net income charged directly to equity	(95)	138	0	0
Balance as at December 31st, 2006 and 2005	517,719	483,323	489,933	464,150

CASH FLOW STATEMENT INFORMATION

	(Amounts in thousand euro)			
	GROUP 1.1-31.12.2006	COMPANY 1.1-31.12.2005	GROUP 1.1-31.12.2006	COMPANY 1.1-31.12.2005
Operating activities				
Profit before tax	725,517	693,418	713,533	674,769
Adjustments for:				
Depreciation and amortization	25,623	23,678	25,070	22,857
Net financing results	(12,929)	(10,754)	(12,115)	(9,650)
Employee benefit plans	(3,888)	122	(3,888)	122
Dividends from subsidiaries	0	0	(5,581)	0
Provisions for bad debts	5,000	2,500	5,000	2,500
Other provisions	0	301	0	301
Foreign exchange differences	(226)	465	0	0
Results from investing activities (revenues, expenses, profit, loss)	24	7,889	30	10,105
739,121	717,619	722,049	701,004	
Changes in working capital:				
Increase/ Decrease in inventories	(204)	78	(204)	78
Increase/ Decrease in trade and other receivable	(71,333)	37,756	(69,022)	32,509
Increase/ Decrease in payables (except banks)	24,295	26,459	35,484	26,659
Increase/ Decrease in taxes payable	6,105	(3,250)	5,666	(2,725)
697,984	778,662	693,973	757,525	
Minus:				
Interest expense	(924)	(1,474)	(896)	(1,390)
Income taxes paid	(244,203)	(295,543)	(243,788)	(295,084)
Cash flow from operating activities (a)	452,857	481,645	449,289	461,051

Investing activities

Proceeds from sales of tangible and intangible assets	31	6	21	0
Guarantees	(196)	(36)	(196)	(33)
Loans granted to employees	(4,013)	(290)	(4,013)	(290)
Purchase of tangible and intangible assets	(18,364)	(9,769)	(18,216)	(9,361)
Interest collected	13,853	12,228	13,011	11,040
Dividends from subsidiaries	0	0	5,581	0
Cash flow from investing activities (b)	(8,689)	2,139	(3,812)	1,356

Financing activities

Repayment of term-loans	(25,345)	(21,574)	(25,345)	(21,574)
Dividends paid	(471,698)	(448,776)	(471,698)	(448,776)
Cash flow used in financing activities (c)	(497,043)	(470,350)	(497,043)	(470,350)

Net increase/decrease in cash and cash equivalents (a)+(b)+(c)

(52,875)	13,434	(51,566)	(7,943)
437,001	423,567	375,	